South Dakota Ellsworth Development Authority \$734,500 Borrower Bond, Series 2013C dated August 1, 2013

BOND INFORMATION STATEMENT

State of South Dakota SDCL § 6-8B-19 RECEIVED SEP 25 2013 S.D. SEC. OF STATE 23/1398

Return to:

Secretary of State

FILING FEE: \$10.00

State Capitol, Suite 204 500 E. Capitol

Pierre, SD 57501-5077

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer:

South Dakota Ellsworth Development Authority

2. Designation of issue:

Borrower Bond, Series 2013C.

3. Date of issue:

August 1, 2013

4. Purpose of issue:

Construction of a water main associated with the construction of the regional wastewater treatment facility to meet the needs of the City of Box Elder and Ellsworth Air Force Base. The water main will be approximately 8,900 feet in length and will terminate at the regional

wastewater treatment facility

5. Type of bond:

Tax Exempt.

6. Principal amount and denomination of bond: \$734,500

7. Paying dates of principal and interest: See attached Schedule.

8. Amortization schedule. See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost: See attached Schedule.

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 1st day of August 2013.

By: Scott Landguth

Its: Authority Executive Director

\$734,500 South Dakota Ellsworth Development Authoirty Borrower Bond

Dated Aug 1, 2013

Debt Service Report

30/360/2+

Dates	Principal	Coupon	Interest	Total	BY 11/1	FY 1/1
05/01/2015	\$31,763.99	3.000	\$38,561.25	\$70,325.24		
11/01/2015	\$32,240.45	3.000	\$10,541.04	\$42,781.49	\$113,106.74	\$113,106.74
05/01/2016	\$32,724.06	3.000	\$10,057.43	\$42,781.49		
11/01/2016	\$33,214.92	3.000	\$9,566.57	\$42,781.49	\$85,562.99	\$85,562.99
05/01/2017	\$33,713.14	3.000	\$9,068.35	\$42,781.49		
11/01/2017	\$34,218.84	3.000	\$8,562.65	\$42,781.49	\$85,562.99	\$85,562.99
05/01/2018	\$34,732.12	3.000	\$8,049.37	\$42,781.49		
11/01/2018	\$35,253.11	3.000	\$7,528.39	\$42,781.49	\$85,562.99	\$85,562.99
05/01/2019	\$35,781.90	3.000	\$6,999.59	\$42,781.49		Committee of the Commit
11/01/2019	\$36,318.63	3.000	\$6,462.86	\$42,781.49	\$85,562.99	\$85,562.99
05/01/2020	\$36,863.41	3.000	\$5,918.08	\$42,781.49		
11/01/2020	\$37,416.36	3.000	\$5,365.13	\$42,781.49	\$85,562.99	\$85,562.99
05/01/2021	\$37,977.61	3.000	\$4,803.89	\$42,781.49		
11/01/2021	\$38,547.27	3.000	\$4,234.22	\$42,781.49	\$85,562.99	\$85,562.99
05/01/2022	\$39,125.48	3.000	\$3,656.01	\$42,781.49		
11/01/2022	\$39,712.36	3.000	\$3,069.13	\$42,781.49	\$85,562.99	\$85,562.99
05/01/2023	\$40,308.05	3.000	\$2,473.44	\$42,781.49		
11/01/2023	\$40,912.67	3.000	\$1,868.82	\$42,781.49	\$85,562.99	\$85,562.99
05/01/2024	\$41,526.36	3.000	\$1,255.13	\$42,781.49		
11/01/2024	\$42,149.25	3.000	\$632.24	\$42,781.49	\$85,562.99	\$85,562.99
	\$734,500.00		\$148,673.61	\$883,173.61	\$883,173.61	\$883,173.61